# Dan Overgaard

3651 Stone River Circle Stockton, CA 95219 (209) 405 - 2003 danovergaard@overgaardfinancial.com

## **OBJECTIVE**

To continue building a successful career in Financial and Management Information Analysis. To develop my financial, analytical, and computer skills to create innovative solutions to a variety of challenges.

### **QUALIFICATIONS**

I have spent the past 13 years working in all areas of IPA's and Physician Practice Management. The majority of this time has been as a Financial Analyst creating Budgets, Financial Statements, and numerous reports from system specific report writers. I have also invested time to ensure that the computer skills I developed as Management Information Systems Supervisor, where I Administered several types of Computer Networks and Software Packages, remain up to date.

### WORK EXPERIENCE

### Owner and Chief Consultant - October 2000 through present -

Overgaard Financial - www.overgaardfinancial.com

Started Health Care Financial consulting company. Provide consulting services for all areas of Health Care Business Financial Information needs. Provide per member per month analysis of the Cost of Care by specialty for comparison to health plan contracts for Contract negotiation. Create information for primary care physicians that shows the per member per month expense for their members for care management and expense based compensation. Create automated physician compensation calculations.

### Financial Analysis Manager - April 1998 through April 2007

MedPartners ( now Caremark - www.caremark.com )/

AllCare, Modesto, CA - www.allcareipa.com

Provide Financial and Medical data Analysis for the Northern California Region of Fortune 500 corporation. Work with Director of IPA to provide Financial Information to Regional Administrative Committees and for contract negotiations. Work with Ez - Cap Managed Care Software and Microsoft Access to provide reporting for all area's of the organization. Created Actual Versus Budget PMPM expense reports by specialty in Access reducing preparation time from 2 to 4 weeks down to 2 to 4 days. Site was sold to physicians in February 1999 and continued operating under the name of Allcare. Managed Pay for Performance program improving from no stars to three.

### Senior Controller - April 2000 through October 2000

US Cancer Care (now Oncure Technologies - www.oncure.com )

Treasury and Information Management. Responsible for the management of the company accounts and coordinating all banking activities. Managed the production and distribution of information reporting and Physician payments. Coordinated investor distributions and requests for capital from an independent finance company. Responsible for company business model and projections.

# Director of Decision Support\Financial Analyst—September 1996 through April 1998

Catholic Health Care West - www.chwhealth.com

Saint Joseph's Medical Resources, Inc., Stockton, CA - www.sjmr.org
Directed Decision Support Department in the production of Managed Care database
reporting. Produced Budgets and Financial Statements and created Complex Reports
in Access and through the use of program specific report writers for Ez - Cap
Managed Care software and Medical Manager Practice Management database.

# Dan Overgaard

3651 Stone River Circle Stockton, CA 95219 (209) 405 - 2003 danovergaard@overgaardfinancial.com

#### **EDUCATION**

**Bachelor of Science, Aeronautical Engineering:** California Polytechnic State University, San Luis Obispo, June 1992

**Associate of Arts, Business and Commerce:** San Joaquin Delta College, Stockton, CA

Associate of Arts, Liberal Arts and Sciences: San Joaquin Delta College, Stockton, CA

Associate of Arts, Natural Sciences: San Joaquin Delta College, Stockton, CA

### **COMPUTER SKILLS**

Windows Vista, XP, ME, NT, 98, 95, 3.1, MSDOS

Microsoft Office ( Developer Edition ) - Excel, Access, Word, Power Point, Publisher, and SQL Server.

Medical Management Software

**Ez - Cap** - One of the Leading MSO managed Care Database Systems **Medical Manager** - One of the Leading Practice Management Database Systems

Unix Open Server Release 5.0 system administrator.

Novell Netware System Administrator

Accounting Software - Real World, ACC PAC 2000, Quick Books, MAS 90, Peachtree accounting, Simply Accounting

Adobe Acrobat, Winzip, Pc Anywhere, Carbon Copy, Microsoft Project, Microsoft FrontPage and other popular Software Programs.

### **VOLUNTEER EXPERIENCE**

Intraspace, Salt Lake City Utah. In order to gain experience in the field of my major, Aerospace Engineering. I offered to volunteer at several Aerospace Companies. Intraspace took me up on the offer and I worked in the machine shop, the clean room and vacuum chamber, with the engineers on Cad Structural and Electrical Drawings. I was also able to work on several Proposals for government and civilian projects.

### INTERESTS/ACTIVITIES

Swimming has always been a favorite activity of mine for both recreation and exercise. Hiking, Skiing, and Backpacking are also high on my list of favorite activities. I enjoy any activity that poses mental and physical challenges.

Eagle Scout, 1987

Order of the Arrow

### LICENSES AND CERTIFICATES

Engineer in Training Certification - June 26, 1992

### REFERENCES